

From Cosmic Dawn to Our Solar System: A Next-Generation UV--Optical Space Facility for the Study of Star Formation

Rolf A. Jansen¹, Paul Scowen¹, Matt Beasley², D. Calzetti³, S. Desch¹, A. Fullerton⁴, J. Gallagher⁵, S. Malhotra¹, M. McCaughrean⁶, S. Nikzad⁷, R. O'Connell⁸, S. Oey⁹, D. Padgett¹⁰, J. Rhoads¹, A. Roberge¹¹, O. Sigmund^{12,13}, N. Smith¹³, D. Stern¹⁴, J. Tumlinson⁴, R. Windhorst¹, R. Woodruff¹⁵, K. Sembach⁴, & D. Spergel¹⁶

¹Arizona State University, ²U. Colorado-Boulder, ³U. Massachusetts, ⁴STScI, ⁵U. Wisconsin, ⁶U. Exeter (UK), ⁷JPL/Caltech, ⁸U. Virginia, ⁹U. Michigan, ¹⁰IPAC/SSC, ¹¹NASA/GSFC, ¹²SSL, ¹³UC-Berkeley, ¹⁴NASA/JPL, ¹⁵LMCO, ¹⁶Princeton U.

Abstract

We summarize our science case for a UV--optical space facility that includes a wide-field mid-UV--near-IR (190--1100 nm) dichroic camera and a far-UV (100--175 nm) high-resolution spectrograph. We then present two possible implementations for such a facility: a camera and spectrograph on a 4-m-class planet finding and characterization mission (presently under study as part of NASA's ASMC program), and a proposed concept for a dedicated 1.65 m *Star Formation Observatory*. Our aim is to conduct a *comprehensive and systematic* study of the astrophysical processes and environments relevant for the births and life cycles of stars and their planetary systems, and to investigate and understand the range of environments, feedback mechanisms, and other factors that most affect the outcome of the star and planet formation process.

Via a 4-Tier program, we will step out from the nearest star-forming regions within our Galaxy (Tier 1), via the Magellanic Clouds and Local Group galaxies (Tier 2), to other nearby galaxies out to the Virgo Cluster (Tier 3), and on to the early cosmic epochs of galaxy assembly (Tier 4). Interpretation of the panoramic imaging is intimately tied to far-UV $R \geq 30,000$ spectroscopic observations. Each step will build on the detailed knowledge gained at the previous one. This program addresses the origins and evolution of stars, galaxies, and cosmic structure and has direct relevance for the formation and survival of planetary systems like our Solar System and planets such as Earth.

This work is funded by NASA/GSFC contract NNX08AK79G (07-ASMC07-0022).

Star Formation as a Path from the Big Bang to People

Tier 1 — Star Formation within our Galaxy We aim to assemble a complete census of all high-mass star formation sites within 2.5 kpc of the Sun. We need to conduct (1) a comprehensive, pan-chromatic, wide-area imaging survey and (2) a far-UV spectroscopic survey of Young Stellar Objects (YSOs), protoplanetary disks, and their outflows. We aim to probe all aspects of the star formation process in different star formation environments. We want to learn how the detailed physical processes that operate on small scales (accretion, jets, shocks, photo-evaporation, bubbles and bulk flows, SNRs; e.g., Figs. 1 and 2) interact with those that operate on galactic scales, and characterize their imprint on lower resolution measurements. We aim to build the foundation for interpreting observations in more distant galaxies. The data will resolve billions of individual stars within, and along sightlines toward, these Galactic star-forming regions. We aim to learn if/when the Initial Mass Function (IMF) varies with the mode of star formation and metallicity.

Filters: F212M F262W F300W F432W F422W F212M F372N(O+II) F502N(O+III) F486N(H β) F470N(H δ) F280N(H α) F547M F775W F612W F850W F990M F656N(H α) F674N(H β) F953N(S+III) F683N(N+III) F822N(O+II)

Tier 2 — Star Formation within the Local Group Moving outward, we will conduct a panoramic imaging survey of both Magellanic Clouds (Fig. 3) and other star-forming Local Group galaxies in broad-band and nebular emission-line filters. We will also secure far-UV spectroscopy of up to ~2000 OB-stars in the Clouds. We aim to (1) obtain a complete census of the richly varied stellar populations within the Clouds; (2) investigate feedback from massive stars, both in H II-region environments and in the diffuse, warm ISM, with access to O VI and to H β and HD at 30 < T < 300,000 K; (3) quantitatively parametrize stellar clustering and star formation propagation; (4) determine how giant, starbursting H II-regions like 30 Doradus differ from more modest H II-regions within the Milky Way, and (5) determine the impact of metallicity by comparing broadly similar H II-regions within the Magellanic Clouds, our Galaxy, and other Local Group galaxies.

Filters: F212M F262W F300W F432W F422W F212M F372N(O+II) F502N(O+III) F486N(H β) F470N(H δ) F280N(H α) F547M F775W F612W F850W F990M F656N(H α) F674N(H β) F953N(S+III) F683N(N+III) F822N(O+II)

¹Selected emission regions only.

Tier 3 — Star Formation out to the Virgo Cluster Next, we will image a sample of ~600 nearby galaxies out to the Virgo Cluster and study their resolved and unresolved stellar populations and ISM (e.g. Fig. 4), and immediate environments, in order to learn how their spatially resolved star formation histories and their ISM feature depend on galaxy mass (from dwarf to giant), structural type (E, S0, Sa-Sm, Im/Irr, and pathologic), morphologies that are rare today but common at high- z , metallicity, satellite systems, and larger cosmic environments. Via far-UV spectroscopy of background QSOs along sightlines through galaxies at $z < 0.2$, we will study the interface between galaxies and the Intergalactic Medium (IGM), and look for missing baryons. We also wish to understand how disk/spheroidal properties relate to their galactic centers, and if/how disks are growing. We aim to sample the full parameter space of physical conditions and environments in which stars form.

Filters: F212M F262W F300W F432W F422W F212M F372N(O+II) F502N(O+III) F486N(H β) F470N(H δ) F280N(H α) F547M F775W F612W F850W F990M F656N(H α) F674N(H β) F953N(S+III) F683N(N+III) F822N(O+II)

Tier 4 — Star Formation at Cosmic Dawn Lastly, we aim to understand in detail how galaxies formed from perturbations in the primordial density field, the original metal enrichment of the IGM, and final stages of its reionization through Ly α -emitters. We will sample the faint-end of the galaxy LF at high significance from $z \sim 8$ to $z \sim 5$ — the “cosmic dawn” of Pop II star formation and dwarf galaxy assembly — over an area that is sufficiently large to be free of strong spatial variations due to cosmic variance. These dwarfs likely completed reionization of the universe. We furthermore aim to track the mass- and environment-dependent galaxy assembly from $z \sim 5$ to 1 through early-stage mergers (“tadpole” galaxies; Fig. 5) and constrain how A affected galaxy assembly. By studying faint variable objects — feeding weak AGN — we aim to understand how growth of SMBHs and galaxy spheroids kept pace through feedback processes.

Filters: F341X F312X F385X F465X F262W F212M F212M G131L F578X F707X F867X F920M F948M F980M F1202M G745L

SFO or THEIA/SFC as a Community Facility

Whereas much of the proposed 5-year SFO mission would be devoted to the survey program outlined above, THEIA is a flagship-class mission concept with a design life of 10 years. Beyond and interspersed with its design science program, SFC will be a powerful and versatile facility to the astronomical community, whether used as primary or parallel instrument.

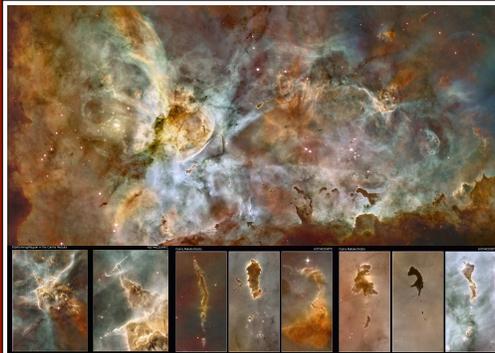


Fig. 1 — This recent HST/ACS mosaic of the Carina Nebula star formation region (Smith 2007) exemplifies the type of data product SFO/SFC should deliver in far fewer pointings, for a larger complement of astrophysically important broad- and narrow-band filters, and at higher angular resolution.

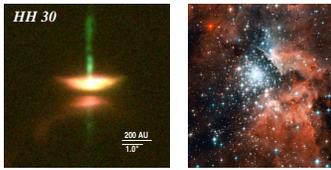


Fig. 2 — [left] HST/WFPC2 image of the polar jets and nearby edge-on protostellar disk around T Tauri star HH 30 at ~ 140 pc. [right] HST/ACS image of stellar nursery NGC 3603 in Carina. Hot, massive stars dominate the light in this young Galactic cluster. High-resolution imaging and ultraviolet spectroscopy of individual objects is required to assess the complex feedback between these extreme objects and the development of the far more numerous, less massive stars. (NASA/ESA/STScI)

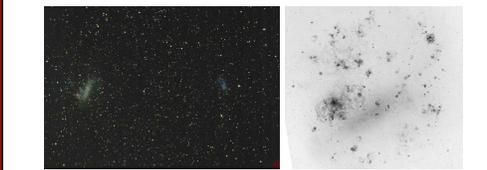


Fig. 3 — [left] Panoramic view of the Large and Small Magellanic Clouds, the nearest extragalactic testbeds (Courtesy: W. Keel, U. Alabama). [right] Map of the ionized gas within the LMC (Henize 1956). SFO/SFC will map both Clouds from 200–1100 nm through broad-band continuum and key diagnostic narrow-band emission-line filters.



Fig. 4 — Three views of nearby NGC 3738 (Irr) that highlight: [left] the spatial distribution of stellar populations of various ages, [middle] the interplay between star formation and the ISM, and [right] the relation between hot young stars and the ionized ISM. Whereas HST observations like these tend to be shallow and rarely provide simultaneous full coverage through multiple filters and ≤ 10 pc resolution, SFO/SFC will not only allow systematic measurement of the star formation processes in galaxies, but also of their surrounding stellar systems.

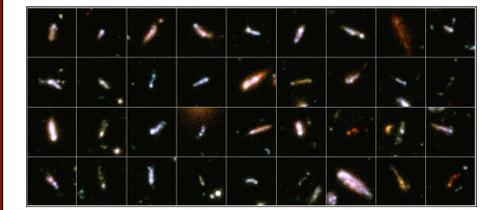


Fig. 5 — Early-stage mergers identified in the Hubble Ultra Deep Field (Straughn et al. 2006). Morphologies such as these are rare in the local universe, but are commonly seen at high redshifts.

The Star Formation Observatory (SFO)

SFO is a medium-class mission concept for a 1.65 m UV--Optical space telescope, proposed to NASA in Nov 2007. The design under consideration, inserted in an L2 orbit, will provide 100 times greater imaging efficiency and >10 times greater spectroscopic efficiency below 115 nm than existed on previous missions. SFO combines focused capabilities unique to space and that no other planned NASA mission will provide.

The telescope is a Three-Mirror Anastigmat (TMA) and will feed two instruments: a near-UV/visible (190–1100 nm) wide-field dichroic camera, and a low- and high-resolution ($R \lesssim 40,000$) UV (100–320 nm) spectrograph. To access wavelengths shortward of 115 nm, we use far-UV optimized Al-LiF mirror coatings and recent advances in Micro-Channel Plate (MCP) detector technology. The camera has a Focal Plane Array consisting of $3 \times 3500 \times 3500$ -pixel CCD detectors, delivering a field of view in excess of 17×17 (> 250 arcmin²), and will use a dichroic to create optimized UV/blue (190–517 nm) and red/near-IR (517–1100 nm) channels for simultaneous observations in 2 bandpasses. It employs detectors that offer substantial quantum efficiency gains while suffering lower losses due to cosmic rays. Both multi-band imaging and far-UV spectroscopy contribute essential information that will revolutionize our understanding of the many complex aspects and interplays of the star formation process.

Table 1 — Overview of science-driven technical requirements for SFO

Imaging requirements:	FOV cannot be substantially smaller than 17×17	(total area vs. depth requirement)
Focal plane geometry:	stable to ≤ 0.001 (0.017 pixel)	stable for ≥ 4 hrs
Point spread function:	diffraction limited at ≥ 200 nm and round to $\leq 10\%$	stable for ≥ 4 hrs
Pointing jitter:	≤ 0.006 (0.1 pixel)	stable for ≥ 4 hrs
Photometricity:	amplifier gain, A/D conversion, QE, stable to $\sim 10^{-3}$	stable for ≥ 4 hrs
Wavelength agility:	peak response 99%; $\geq 40\%$ over 205–1050 nm range	access to full 190–1100 nm range
Filter requirements:	wheels must hold at least 10 blue and 12 red filters	(goal: 2 x 12 filters)
Broadband:	F280N F373N F470N F487N F502N F632N F656N F674N F683N F707N F775W F850W F990M F656N(H α) F674N(H β) F953N(S+III) F683N(N+III) F822N(O+II)	
Mediumband:	F212M F262W F300W F432W F422W F212M F372N(O+II) F502N(O+III) F486N(H β) F470N(H δ) F280N(H α)	
Narrowband:	F212M F262W F300W F432W F422W F212M F372N(O+II) F502N(O+III) F486N(H β) F470N(H δ) F280N(H α) F547M F775W F612W F850W F990M F656N(H α) F674N(H β) F953N(S+III) F683N(N+III) F822N(O+II)	
Far-UV spectroscopy:	must be able to access O VI at 103.2 nm and discriminate sources on scales of ~ 0.05	
Resolving power:	$R \sim 40,000$ over 100–175 nm range	(2 gratings)
Wavelength agility:	low-resolution covering full bandpass (1 grating) optimized for 100–115 nm response	access to full 100–175 nm range
Ultra-wide UV filter with $\lambda_c \sim 278$ nm and FWHM ~ 125 nm;	narrow-band filters must capture emission redshifted to ~ 2500 km s ⁻¹ .	

The Star Formation Camera (SFC)

SFC is a proposed instrument for THEIA, a 4 m space telescope concept (P. D. Spergel). THEIA requires insertion into an L2 halo orbit and will be equipped with a total of three main instruments: the *exRussov Planet Characterizer* (RPC; P. D. Spergel, Princeton), a coronagraph that works in concert with a free-flying occulter spacecraft; the *UltraViolet Spectrograph* (UVS; P. K. Sembach, STScI), a far-UV spectrograph that will provide high-resolution ($R \sim 30,000$) access to wavelengths as short as 100 nm; and the *Star Formation Camera* (SFC; P. L. Scowen, ASU), a near-UV/visible (190–1100 nm) wide-field dichroic camera.

Like SFO, THEIA employs a Three-Mirror Anastigmat (TMA) design. While its 4 m primary mirror will have a Al-MgF₂ overcoat, its secondary will be Al-LiF overcoated to provide UVS access to wavelengths shortward of 115 nm. SFC will provide diffraction-limited imaging at 300 nm and, with minimal dithering, will allow Nyquist sampling of the 4 m PSF over the full 190–1100 nm wavelength range. Its has a field of view of $\sim 19 \times 15$ (> 275 arcmin²), sampled with 0.018×0.018 pixels, and will use a dichroic to create optimized UV/blue (190–517 nm) and Red/near-IR (517–1100 nm) channels for simultaneous observations in 2 bandpasses. Its massive Focal Plane Arrays will employ detectors that offer substantial quantum efficiency gains and that suffer lower losses due to cosmic rays.

The telescope and camera design under consideration will provide >100 times greater imaging efficiency than existed on previous missions and open up a new regime in wide-field high-angular resolution imaging, allowing significant resolution into stars of galaxies out to the Virgo Cluster.

Table 1 — Overview of science-driven technical requirements for SFC and UVS.

Imaging requirements:	FOV cannot be substantially smaller than 19×15	(total area vs. depth requirement)
Focal plane geometry:	stable to ≤ 0.00045 (0.025 pixel)	stable for ≥ 4 hrs
Point spread function:	diffraction limited at ≥ 300 nm and round to $\leq 10\%$	stable for ≥ 4 hrs
Pointing stability:	jitter ≤ 0.0004 sec (\pm), drift: ≤ 0.001 per 600 sec	stable for ≥ 4 hrs
Photometricity:	amplifier gain, A/D conversion, and QE stable to $\sim 10^{-3}$	stable for ≥ 4 hrs
Wavelength agility:	peak response 99%; $\geq 40\%$ over 200–1050 nm range	access to full 190–1075 nm range
Filter requirements:	wheels must hold at least 10 blue, 18 red science filters and 2 grisms and 2 neutral density filters per channel	(goal: 2 x 18 science filters and 2 x 2 grisms and 2 x 2 ND)
Blue Channel:	F212M F262W F300W F432W F422W F212M F372N(O+II) F502N(O+III) F486N(H β) F470N(H δ) F280N(H α) F547M F775W F612W F850W F990M F656N(H α) F674N(H β) F953N(S+III) F683N(N+III) F822N(O+II)	
UV1	UV2 MgII u [OII] B H β [OIII]	—
UV2	262.2 280.9 300.2 373.5 432.7 488.1 502.3	3.1 x 3 —
300	65.0 65.8 70.0 1.5 67.5 1.6	6.0 32.7 —
F212M F278X F312X F385X F467X F373N F470N F487N		
UVX1	UVX2 UVX3 U [OII] He II H β	—
241.0 278.7 312.5 355.9 407.9 374.0 470.1		487.8 402.0 —
68.5 124.0 67.0 80.3 89.7 4.0 4.7		4.9 20.4 —
Red Channel:	F547M F612W F632N F656N F683N F775W F850W F953N F990M G745L NDR1	
547.1 612.0 632.1 656.4 685.5 775.3 850.9 953.6 990.9 745.0		—
47.5 61.5 63.2 2.0 100.0 110.0 91.5		52.0 558.0 —
F578X F656N F674N F707X F850W F920M F948M F980M F1020M G885M NDR2		
578.7 656.5 674.7 707.4 850.0 920.0 948.0 978.7 1020.0 885.0		—
116.8 8.7 8.1 143.5 174.5 28.1 28.0 35.7 27.9		33.0 —
Far-UV Spectroscopy (UVS):	must be able to access O VI at 103.2 nm and discriminate sources on scales of ~ 0.05	
Resolving power:	$R \sim 30,000$ over 100–175 nm range; $R \sim 6,000$ over 100–300 nm range	
Wavelength agility:	optimized for 100–115 nm response; Al-LiF access to full 100–300 nm range	

¹For each filter, the four rows list the filter name, an alias of feature the filter aims to capture, the central wavelength (in nm) and FWHM in nm. Most narrow-band filters are sufficiently wide (1%) and centered to accommodate relative velocities with respect to the Sun of $\sim 500 \leq z \leq 2500$ km/s. Within our own Galaxy and in the Local Group, H α and [O III] emission must be science filters, requiring the narrower F656N and F683N, and also the narrower F372N and F486N filters ($500 \leq z \leq 4500$ km/s).